

Personal Invitation Senior Executive Conference 2024

Leaders' Insights – Reinvent and Future-proof of Swiss Banking

Geopolitical & Economic Outlook Future of Banking – Business Models and Strategies Crypto and Beyond Accelerating Digital Business Transformation Operating Model Transformation Improve the Digital and AI-based Client Journey

Wednesday, September 18, 2024: Senior Dialogue & Dinner Restaurant Razzia, Zurich

Thursday, September 19, 2024: Senior Executive Conference GDI Gottlieb Duttweiler Institute, Ruschlikon/Zurich



Prevenue Senior Dialogue September 18, 2024



Carolin Roth Moderation Business Journalist

Senior Executive Conference September 19, 2024



Reto Lipp Conference Moderation Business Journalist Swiss Radio and Television SRF



Leaders' Insights – Reinvent and Future-proof of Swiss Banking

Switzerland is one of the leading hubs for crypto banking, digital assets, and new asset classes, driven by investors, financial institutions and the entire financial and corporate sector. In the Senior Dialogue Crypto and Beyond of the evening before BankersCom 2024, the current challenges – also relevant for Swiss banking – will be discussed.

On the conference day, the future of banks and their business models and strategies from the retail, neo-banking, private banking and wealth management perspectives will be discussed.

- Adapting to changing risks. Financial institutions everywhere will need to stay on top of the ever-evolving risk environment. In the macroeconomic context, this includes inflation, unclear growth prospects and credit challenges. Other risks are associated with changing regulatory requirements, cyber and fraud risks and the integration of advanced analytics and AI into the banking system.
- Exploit technology and AI to improve productivity, talent management, and the delivery of products and services. This includes applying AI and advanced analytics to deploy process automation, platforms, and ecosystems. Distinctive technology development and deployment will increasingly become a critical differentiator for banks but also crucial for the resilience of financial centers and their application by regulators.
- Scale or exit transaction business. Scale in a market or product is a key to success, but it can be multifaceted. Institutions can find a niche in which to go deep, or they can look to cover an entire market.
- Level up distribution to sell to customers and advise them directly and indirectly, including through embedded finance and marketplaces and by offering digital and AI-based advisory. Balancing machine and human become vital.

The upcoming BankersCom Senior Executive Conference 2024 will once again address and discuss fundamental questions at the highest level. The participants are senior executives who have been personally invited.

The conference will be bilingual German & English (with simultaneous translation).

BankersCom – the platform where Senior decision-makers of the Swiss and Central European Banking industry meet and exchange their experiences.

Speakers

Senior Dialogue September 18, 2024



Sina Meier Managing Director, Head of Switzerland & Stretegic Relations, 21Shares AG

Senior Executive Conference September 19, 2024



Dr Vincent Stamer Senior Economist. Group Research, Commerzbank AG



Alexandra Karg COO. Member of the Executive Board. FINMA



Adrian Nösberger CEO Schroder & Co Bank AG, President of the Board of Association of Foreign Banks in Switzerland (AFBS)



Luzius Meisser Member of the Board, Bitcoin Suisse AG



Markus Schwab CEO, Yuh AG



Prof Abraham Bernstein PhD., Director, **Digital Society** Intiative, Professor of Informatics, University of Zurich



Uwe Krakau Member of the Executive Board, Head Department Operating Services (COO), Raiffeisen Switzerland



Ruedi Noser Entrepreneur. Politician, Lateral Thinker



Marc Beierschoder Dr André Lagger Managing Partner for AI & Data, **Deloitte Consulting AG**



CEO. LGT Financial Services AG and Member of the Senior Management Board, LGT Privat Banking



Dr Falk Kohlmann Member of the Executive Board and Head of Market Services, St. Galler Kantonalbank AG



Personal Invitation

Senior Dialogue & Dinner Exclusive event on the eve of the BankersCom CE 2024

Wednesday, September 18, 2024 Restaurant Razzia, Seefeldstrasse 82, CH-8008 Zurich

17.00	Registration
17.30	BankersCom Aperitif sponsered by BX Swiss AG
18.30	Senior Dialogue Carolin Roth, Business Journalist
	Crypto and Beyond Luzius Meisser, Member of the Board, Bitcoin Suisse AG Sina Meier, Managing Director, Head of Switzerland & Stretegic Relations, 21Shares AG Ruedi Noser, Entrepreneur, Politician, Lateral Thinker
19.10	BankersCom Dinner
21.30	Facultative Nightcap

Premium Partners

Avaloq Group AG | Credit Suisse (Switzerland) AG | Salesforce

Personal registration by bankerscom.ch > registration. By invitation only. The participation is free of charge. Please register in good time. The number of seats is limited. RSVP. www.bankerscom.ch



Thursday, September 19, 2024

08.00	Registration & Networking
08.50	Welcome and Introduction Reto Lipp, Moderator, Business Journalist, Swiss TV
09.00	Geo-Market & Economic Outlook Dr Vincent Stamer, Senior Economist, Group Research, Commerzbank AG
09.30	Digitalization and the Deployment of New Technologies in Supervision (SupTech) Alexandra Karg, COO, Member of the Executive Board, FINMA
	Leaders' Insights – Future-proof Swiss Banking
10.00	1-to-1 Senior Dialogue
10.30	Break & Networking & 1:1 Meetings
	Future of Banking – Business Models and Strategies
11.30	Digital Banking Value Proposition Switzerland Markus Schwab, CEO, Yuh AG
	The Swiss Market: A Golden Opportunity for Foreign Banks? Adrian Nösberger, CEO Schroder & Co Bank AG, President of the Board of Association of Foreign Banks in Switzerland (AFBS)
12.30	Lunch & 1:1 Networking
	Accelerating Digital Transformation
14.00	Artificial Intelligence: Science Fiction versus Science Facts and What it means for us Prof Abraham Bernstein, PhD., Director, Digital Society Initiative, Professor of Informatics, University of Zurich
	Operating Model Transformation
14.30	Uwe Krakau, Member of the Executive Board, Head Department Operating Services (COO), Raiffeisen Switzerland
	Improve the Digital and AI based Client Journey
15.00	AI Readiness in Banking: Results of a worldwide CxO Survey Marc Beierschoder, Managing Partner for AI & Data, Deloitte Consulting AG
16.00	Senior Dialogue Dr André Lagger, CEO, LGT Financial Services AG and Member of the Senior Management Board, LGT Privat Banking Dr Falk Kohlmann, Member of the Executive Baord and Head of Market Services, St. Galler Kantonalbank

16.00 Apéro & Networking

Important Informations



Senior Dialogue & Dinner at Razzia

Events & Locations

Senior Dialogue & Dinner Wednesday, September 18, 2024, 17.00 – 21.30 hrs

Restaurant Razzia Seefeldstrasse 82, CH-8008 Zurich Tel. +41 44 296 70 70, www.razzia-zuerich.ch

Senior Executive Conference Thursday, September 19, 2024, 8.00 – 16.30 hrs

GDI Gottlieb Duttweiler Institute Langhaldenstrasse 21, CH-8803 Ruschlikon Tel. +41 44 724 61 11, www.gdi.ch

Participation

By invitation only. The participation is free of charge. Accommodation at one's expense.

Registration

www.sminds.ch/bankerscom/central-europe The number of participants is limited. RSVP.

Your room reservation

A limited number of rooms are available at the Hotel Belvoir. Under the keyword «BankersCom» you will receive a special price when you reserve your room.

Hotel Belvoir

Tel. +41 44 723 83 83 info@hotel-belvoir.ch

Organizer

Executive Assistant: Valeria Yehorina Co-Director: Kathrin Wolff Schmandt CEO: Sandro Schmid

BankersCom c/o sminds AG Nordstrasse 9, CH-8006 Zurich Tel. +41 44 260 10 60 contact@sminds.ch www.bankerscom.ch





Senior Executive Conference at GDI

Premium Partners

Avaloq Group AG Credit Suisse (Switzerland) AG Salesforce

Partners

BX Swiss AG Bitcoin Suisse AG GenTwo AG IBM Consulting InCore Bank AG Objectway AG Prometeia Switzerland Russel Reynolds Associates

Knowledge Partner

University of Zurich



Organizer www.bankerscom.ch www.sminds.ch